VINCOM JOINT STOCK COMPANY **(VINCOM JSC)** ----------ꕥ ❀ ꕥ----------	**THE SOCIALIST REPUBLIC OF VIETNAM** Independence – Freedom – Happiness ----------ꕥ ❀ ꕥ----------

No.: 137 /2012/CV-VINCOM JSC-PC
Re: Updates on the issue of the International Convertible Bonds

Hanoi, 06 April 2012

Respectfully submitted to: ***- State Securities Commission***
- Ho Chi Minh City Stock Exchange

Vincom Joint Stock Company ("***Company***"), having the securities code of VIC, would like to present our compliments to you.

With regard to the obligation of information disclosure by the listed companies as laid down in Circular No. 09/2010/TT/BTC dated 15 January 2010 of the Ministry of Finance and Decision No. 14/2010/QD – SGDHCM dated 13 December 2010 of the Ho Chi Minh City Stock Exchange, we hereby notify you that:

As notified by the Singapore Exchange Securities Trading Limited addressed to Clifford Chance (Singapore) Pte Ltd., our Legal Advisor as to English law, a principal amount of US$185,000,000 which is a part of the International Convertible Bonds has been successfully issued by the Company on 03 April 2012 and listed and traded on Singapore Exchange Securities Trading Limited as from 04 April 2012.

Yours truly!

VINCOM JOINT STOCK COMPANY
GENERAL DIRECTOR

(signed & sealed)

MAI HUONG NOI

To:
- *As stated above;*
- *Office for record.*