



No: 319/2012/CV-TGD-VINGROUP

Re: Changes in the plan for the issuance of
the Convertible Bonds in international
market

Hanoi, 28 June 2012

Respectfully submitted to: - *State Securities Commission*
- *Hochiminh Stock Exchange*

Vingroup Joint Stock Company (“**Vingroup**”), having the securities code of VIC, would like to present our compliments to you.

To perform the information disclosure obligation of listed companies as laid down in Circular No. 52/2012/TT-BTC dated 5 April 2012 of the Ministry of Finance, Vingroup hereby would like to notify you that:

Regarding the offering and listing of the international bonds (“**Bonds**”) on Singapore Exchange Securities Trading Limited (“**SGX-ST**”), Vingroup, through the Underwriter, Credit Suisse (Singapore) Limited (“**Credit Suisse**”), successfully completed the issuance of the Bonds with a total principal amount of US\$185 million on 3 April 2012.

Based on the consent of the State Bank of Vietnam in the Official Letter No. 2925/NHNN-QLNH dated 17 May 2012 (“**Letter No. 2925**”) and Letter No. 3899/NHNN-QLNH dated 27 June 2012, Vingroup shall issue additional Bonds (“**Additional Bonds**”) with a maximum aggregate principal amount of US\$115 million on no later than 10 July 2012. The Additional Bonds shall be consolidated and form a single series with the Bonds issued on 3 April 2012.

Therefore, by this letter, Vingroup would like to notify you of the changes to the plan for issuing international convertible bonds approved by the Board of Management of Vingroup on 5 March 2012 and the General Shareholders of Vingroup on 22 March 2012 (the “**Issue Plan**”), specifically as follows:

Total principal amount of the issuance: US\$300 million in maximum, of which:

- US\$185 million Bonds was underwritten by Credit Suisse and has been issued in April 2012; and

- A maximum of US\$115 million Additional Bonds is arranged for issuance by Credit Suisse and to be issued in July 2012.

In addition to the aforementioned changes, other issues related to the issuance of the Bonds referred to in the Issue Plan remain effective and applicable to the Additional Bonds.

We hereby would like to notify you of the tentative plan for the issue of the Additional Bonds as stated above.

Thank you and best regards,

To:

- *As stated above;*
- *Vingroup Office for record.*

VINGROUP JOINT STOCK COMPANY

(signed and sealed)

**GENERAL DIRECTOR
LE THI THU THUY**