

VINGROUP JOINT STOCK COMPANY



THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness



No.: 321/2012/CV-TGD-VINGROUP

Re: Update on the issue of the Convertible

Bonds in international market

Hanoi, 28 June 2012

**Respectfully submitted to:** - *State Securities Commission*  
- *Hochiminh Stock Exchange*

Vingroup Joint Stock Company (“**Vingroup**”), having the securities code of VIC, would like to present our compliments to you.

To perform the information disclosure obligation of listed companies as laid down in Circular No. 52/2012/TT-BTC dated 5 April 2012 of the Ministry of Finance, Vingroup hereby would like to notify you that:

In relation to the offering and listing of the International Bonds (“**Additional Bonds**”) on Singapore Exchange Securities Trading Limited (“**SGX-ST**”), on 27 June 2012, Vingroup, through Credit Suisse (Singapore) Limited (“**Credit Suisse**”) acting as the Arranger and Issuing Agent, have received the subscriptions registration of international investors for the Additional Bonds with a total principal amount of US\$115 million. The offering of the Additional Bonds is expected to be closed on 5 July 2012 (the date on which the proceeds from the investors’ purchase of the Bonds is expected to be deposited in Vingroup’s account) subject to Vingroup’s fulfillment of certain requirements to the investors.

We hereby would like to notify you of the issuance of the Additional Bonds under the tentative plan as stated above.

Thank you and best regards,

To:

- As stated above;
- Vingroup Office for record.

VINGROUP JOINT STOCK COMPANY

(signed and sealed)

GENERAL DIRECTOR

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