

4. Total number of issued shares: 700,462,055 shares
5. Total number of outstanding shares: 700,462,055 shares
6. Number of treasury shares: 0 shares
7. Number of shares expected to be issued: 227,650,168 shares
8. Total value of the issue in par value: VND2,276,501,680,000
9. Issuing Ratio (*newly issued shares/current holding shares*): 1000:325
10. Capital Resource: from the capital surplus accumulated until 30 June 2012
11. Record Date: 24 January 2013
12. Settlement of the undistributed shares: The number of shares to be distributed will be rounded down to the nearest whole share, any decimal will be cancelled.

For example, if shareholder Nguyen Van A owns 789 VIC shares, he will theoretically receive $789 \times 325 / 1,000 = 256.425$ VIC shares. However, he will actually receive 256 VIC shares only due to the rounding-down to the nearest whole share, the decimal will be cancelled.

The positive difference in value between the capital surplus expected to be distributed and the total value of shares actually distributed to existing shareholders will be retained for the capital surplus of Vingroup.

VINGROUP JOINT STOCK COMPANY

Legal Representative

(signed & sealed)

LE THI THU THUY