

VINGROUP JOINT STOCK COMPANY



No: 255/2014/CV-TGD-VINGROUP

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness



*Hanoi, 10 September 2014*

**DISCLOSURE ON THE WEBSITES OF THE STATE SECURITIES  
COMMISSION AND HO CHI MINH STOCK EXCHANGE**

**Respectfully submitted to:** - *State Securities Commission*  
- *Ho Chi Minh City Stock Exchange*

Company: Vingroup Joint Stock Company (“Vingroup”)

Securities Code: VIC

Head Office: No. 7, Bang Lang 1 Street, Vinhomes Riverside Eco-urban area, Viet Hung Ward,  
Long Bien District, Hanoi

Tel: (84 4) 3974 9999

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Person in charge of information disclosure: Duong Thi Mai Hoa – General Director

Address: No. 50, Tho Xuong Alley, Phu Doan Street, Hang Trong Ward, Hoan Kiem District,  
Hanoi

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Type of disclosed Info:  24 hour  72 hour  extraordinary  requested  regular

Content of disclosed information:

- On September 9, 2014, the Chairman of the Board of Management of Vingroup on behalf of the Board of Management issued a Decision to increase the Charter capital of Vingroup as a result of the issuance of additional shares for the conversion of international Bonds into shares and payment of stock dividends (details in the attached document).

This information has been published on Vingroup’s website at [www.vingroup.net](http://www.vingroup.net) - Shareholder Relations section on September 10, 2014.

We certify that the above information is true and correct and take full responsibility under the law for the published information.

*Attachment:*

- *Decision No.: 62/2014/QĐ-HDQT-VINGROUP dated September 9, 2014.*

**Legal Representative**

**General Director**

*(signed & sealed)*

**DUONG THI MAI HOA**

No.: 62/2014/QD-HDQT-VINGROUP

Hanoi, 9 September 2014

**DECISION OF THE BOARD OF MANAGEMENT  
OF VINGROUP JOINT STOCK COMPANY**

*(Re: Approve the increase in Charter Capital as a result of the issuance of additional shares for the conversion of international Bonds into shares and payment of stock dividends)*

**THE BOARD OF MANAGEMENT**

- Pursuant to the Law on Enterprises of the Socialist Republic of Vietnam dated 29 November 2005;
- Pursuant to the Charter of Vingroup Joint Stock Company (“**Vingroup**”);
- Pursuant to Resolution of the General Shareholders’ Meeting of Vingroup No. 01/2012/NQ-DHDCD-VINCOM JSC dated 22 March 2012 (obtained by written ballots);
- Pursuant to Resolution of the General Shareholders’ Meeting of Vingroup No. 02/2014/NQ-DHDCD-VINGROUP dated 24 July 2014 (obtained by written ballots);
- Pursuant to Meeting minutes of the Board of Management of Vingroup No.: 07/2013/BB-HDQT-VINGROUP dated 11 March 2013 regarding approval in principle for the conversion of international Bonds into shares;
- Pursuant to the Report of the Vingroup General Director on the results of the conversion of international Bonds into shares dated 9 September 2014.
- Pursuant to the Report on the results of the share issuance for paying stock dividends dated 9 September 2014.

**DECIDES:**

**Article 1: To increase the Charter Capital of Vingroup as follows:**

1. Registered charter capital: **VND 9,307,638,950,000**
2. Increased amount: **VND 4,725,594,190,000**
3. Amended charter capital (upon the increase): **VND 14,033,233,140,000**  
*(In words: Fourteen trillion thirty three billion two hundred thirty-three million one hundred and forty thousand dongs)*
4. Date of amendment: 4 September 2014
5. Form of increasing charter capital: issuance of additional shares for the conversion of international Bonds into shares (batch 9 - batch 25) and paying stock dividends

6. Upon the increase of charter capital, the shareholding structure shall be changed as follows:

No.	Name of Shareholder	Total number of shares upon the increase in charter capital (share)	Total value of the shareholding upon the increase in charter capital (VND)	Percentage of the shareholding
1	Pham Hong Linh (founding shareholder)	5,861,058	58,610,580,000	0.42%
2	Other shareholders	1,397,462,256	13,974,622,560,000	99.58%
	<b>Total</b>	<b>1,403,323,314</b>	<b>14,033,233,140,000</b>	<b>100%</b>

**Article 2: Amendment to Schedule 2 of the current Vingroup Charter to be compatible with the aforementioned revised content, as follows:**

Amendment to Schedule 2: Details of Vingroup Charter Capital

Assigning the Legal Representative of Vingroup to complete and execute the issuance of the amended Schedule of the current Vingroup Charter, which has been updated with the revised content mentioned above.

**Article 3: Implementation**

Assigning the Legal Representative of Vingroup and/or other person as authorised by the Legal Representative to execute documents and carry out necessary procedures for the conversion, registration of the increased charter capital, depository and listing of additional shares issued for the purpose of the conversion at the State Securities Commission, the Business Registration Office, Ho Chi Minh City Stock Exchange, Vietnam Securities Depository and other relevant authorities.

**Article 4: Effectiveness**

This Decision takes effects upon signing.

The Board of Management, the Board of Directors, and Heads of pertinent Department/Divisions of Vingroup are responsible for implementing this Decision.

To:

- As stated in Article 4;
- Vingroup's office for recordkeeping.

**ON BEHALF OF**  
**THE BOARD OF MANAGEMENT**  
**CHAIRMAN**  
*(signed & sealed)*  
**PHAM NHAT VUONG**