



VINGROUP JOINT STOCK COMPANY

**DECISION OF THE BOARD OF MANAGEMENT
OF VINGROUP JOINT STOCK COMPANY**

(Re: Approve the increase in Charter Capital as a result of the issuance of additional shares for the conversion of International Bonds into shares)

Article 1: To increase the Charter Capital of Vingroup as follows:

1. Registered charter capital: **VND 14,203,112,580,000**
2. Increased amount: **VND 13,397,430,000**
3. Amended charter capital (upon the increase): **VND 14,216,510,010,000**
(In words: Fourteen trillion two hundred sixteen billion five hundred and ten million ten thousand dong)
4. Date of amendment: 24 September 2014
5. Form of charter capital increase: issuance of additional shares for the conversion of International Bonds into shares (batch 34 - batch 35)
6. Upon the increase of charter capital, the shareholding structure shall be changed as follows:

No.	Name of Shareholder	Total number of shares upon the increase in charter capital (share)	Total value of the shareholding upon the increase in charter capital (VND)	Percentage of the shareholding (%)
1	Pham Hong Linh (founding shareholder)	5,861,058	58,610,580,000	0.41
2	Other shareholders	1,415,789,943	14,157,899,430,000	99.59
	Total	1,421,651,001	14,216,510,010,000	100

Article 2: Amendment to Schedule 2 of the current Vingroup Charter to be compatible with the aforementioned shareholding structure, as follows:

Amending the Schedule 2: Details of Vingroup Charter Capital

Assigning the Legal Representative of Vingroup to complete and execute the issuance of the amended Schedule of the current Vingroup Charter, which has been updated with the revised content mentioned above.

Article 3: Implementation authority

Assigning the Legal Representative of Vingroup and/or other person authorised by the Legal Representative to execute documents and carry out the necessary procedures for the conversion, registration of the increased charter capital, depository and listing of additional shares issued for the purpose of the conversion of the International Bonds at the State Securities Commission, the Business Registration Office, Ho Chi Minh City Stock Exchange, Vietnam Securities Depository and other relevant competent agencies

Article 4: Effective date

This Decision takes effect from the date of signing.

The Board of Management, Board of Directors and related departments shall be responsible for implementation of this Decision.

**FOR AND ON BEHALF OF THE BOARD
CHAIRMAN**

(signed & sealed)

PHAM NHAT VUONG

About Vingroup

The Group, with a market capitalization of VND80,870 billion (approximately USD3.9 billion) as of 31 August 2014, is the largest listed real estate, tourism and hospitality development and management company in Vietnam. The Group is primarily engaged in the development, leasing, operation and sale of high-quality retail, residential, commercial, resort, healthcare and mixed-use properties in Vietnam's major cities and popular tourist destinations, including Hanoi, Ho Chi Minh City, Nha Trang and Da Nang. With its visionary leadership and strong financial capacity, Vingroup focuses on developing strategic and well-recognized brands: Vincom Mega Mall (landmark retail malls), Vinhomes (quality homes), Vinpearl (premium resorts and hotels), Vinpearl Land (recreational parks). In addition to these businesses, Vingroup continues to expand into other consumer sectors such as Vinmec (quality healthcare), Vinschool (quality education), VinEcom (comprehensive e-commerce), Kids World (shopping centers and services for children), and Vinfashion.

Vingroup was listed on the HOSE on 16 September 2007.

More information on the Group can be found at www.vingroup.net.

Issued by: Vingroup Joint Stock Company (VIC), No.: 67/2014/QD-HDQT-VINGROUP

Date: 26 September 2014

- *Pursuant to the Enterprise Law dated 29 November 2005*
- *Pursuant to the Charter of Vingroup Joint Stock Company ("Vingroup");*
- *Pursuant to Resolution of the General Shareholders' Meeting of Vingroup No. 01/2012/NQ-DHDCD-VINCOM JSC dated 22 March 2012 (passed by written ballots);*
- *Pursuant to Meeting minutes of the Board of Management of Vingroup No.: 07/2013/BB-HDQT-VINGROUP dated 11 March 2013 regarding approval in principle for the conversion of International Bonds into shares;*
- *Pursuant to the Report of the Vingroup's General Director on the results of the conversion of International Bonds into shares dated 24 September 2014.*

For enquiries, please contact

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