

VINGROUP JOINT STOCK COMPANY



THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness



No.: 016/2014/CV-TGD-VINGROUP

Re: Amendment of the Report on the result of
share issuance for the swap

Hanoi, 10 January 2014

Respectfully submitted to: - *State Securities Commission*
- *Ho Chi Minh City Stock Exchange*

Vingroup Joint Stock Company (“Vingroup”), having the securities code of VIC, would like to present our compliments to you.

Vingroup hereby would like to inform you about the amendment of the Report on the result of additional share issuance for the swap dated 16 December 2013, details are as follows:

- The information disclosed in Item VI of the Report – Capital structure of the Issuer after the issuance of shares in relation to the share swap: Founding shareholders own 0 shares, representing 0% of the total shares
- The information is amended as follows: Founding shareholders own 3,941,533 shares, representing 0.42% of the total shares

The reason for such amendment: Vingroup, when submitted the application to amend its Enterprise Registration Certificate at the Business Registration Office of Hanoi, registered to not include founding shareholders due to the acquisition of PFV Investment and Trading Joint Stock Company (such acquisition had been approved by the General Shareholders’ Meeting of Vingroup as specified in the Resolution No. 03/2013/NQ-ĐHĐCĐ-VINGROUP dated 11 September 2013), however such application were not approved by the Business Registration Office according to a new understanding of Article 2, Clause 23, Decree No. 102/2010/NĐ-CP dated 01 October 2010 providing detailed guidelines for implementation of some articles of the Law on Enterprise.

Therefore, we would like to inform you of the corrected information relating Vingroup’s founding shareholders as above mentioned.

Thank you very much.

**VINGROUP JOINT STOCK COMPANY
GENERAL DIRECTOR**

To:

- *As stated above;*
- *Vingroup Office for record.*

(signed & sealed)

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