

No.: 026/2014/CV-TGD- VINGROUP

Hanoi, 11 February 2014

**INFORMATION DISCLOSURE ON THE WEBSITES OF THE STATE  
SECURITIES COMMISSION AND HO CHI MINH STOCK EXCHANGE**

**Respectfully submitted to:** - *State Securities Commission*  
- *Ho Chi Minh City Stock Exchange*

Company: Vingroup Joint Stock Company  
Securities Code: VIC  
Head Office: No. 7, Bang Lang 1 Street, Vincom Village Township, Viet Hung Ward, Long Bien District, Hanoi  
Tel: (84 4) 3974 9999  
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Person in charge of information disclosure: Le Thi Thu Thuy – General Director  
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Type of disclosed Info.:  24 hour  72 hour  extraordinary  requested  regular

Content of disclosed information:

On 10 February 2014, the Chairman of the Board of Management of Vingroup Joint Stock Company (“Vingroup”) on behalf of the Board of Management has issued the Decision regarding the increase of Charter capital of Vingroup (based on the results of the conversion of International Bonds into shares (Batch 6)).

This information has been published on Vingroup’s website at [www.vingroup.net](http://www.vingroup.net) - Shareholder Relation section on 11 February 2014.

We guarantee that the above information is true and will take full responsibilities about the published information before law.

*Attachment:*

- *Decision No.: 10/2014/QD-  
HDQT-VINGROUP dated 10  
February 2014.*

**Legal Representative**

**GENERAL DIRECTOR**

*(signed & sealed)*

**LE THI THU THUY**

No.: 10/2014/QD-HDQT-VINGROUP

Hanoi, 10 February 2014

**DECISION OF THE BOARD OF MANAGEMENT  
OF VINGROUP JOINT STOCK COMPANY**

*(Re: Approval for the increase in Charter Capital due to the conversion of international Bonds into shares)*

**THE BOARD OF MANAGEMENT**

- Pursuant to the Law on Enterprises of the Socialist Republic of Vietnam dated 29 November 2005;
- Pursuant to the Charter of Vingroup Joint Stock Company (“**Vingroup**”);
- Pursuant to Resolution of the General Shareholders’ Meeting of Vingroup No. 01/2012/NQ-DHDCD-VINCOM JSC dated 22 March 2012 (obtained in form of written ballots);
- Pursuant to Meeting minutes of the Board of Management of Vingroup No.: 07/2013/BB-HDQT-VINGROUP dated 11 March 2013 regarding approval in principal for the conversion of international Bonds into shares;
- Pursuant to the Report of Vingroup General Director on the result of the conversion of international Bonds into shares dated 10 February 2014.

**HEREBY DECIDES:**

**Article 1: To increase the Charter Capital of Vingroup as follows:**

1. Registered charter capital: **VND 9,296,036,790,000**
2. Increased amount: **VND 348,330,000**
3. Amended charter capital (upon the increase): **VND 9,296,385,120,000**  
*(In words: Nine thousand two hundred ninety six billion three hundred eighty five million one hundred and twenty thousand dong)*
4. Date of amendment: 6 February 2014
5. Form of increasing charter capital: issuing additional ordinary shares due to the conversion of international bonds into shares (batch 6)
6. Upon the increase of charter capital, the shareholding structure shall be changed as follows:

No.	Name of Shareholder	Total number of shares upon the increase in charter capital (share)	Total value of the shareholding upon the increase in charter capital (VND)	Percentage of the shareholding
1	Pham Hong Linh (founding shareholder)	3,941,533	39,415,330,000	0.42%
2	Other shareholders	925,696,979	9,256,969,790,000	99.58%
	<b>Total</b>	<b>929,638,512</b>	<b>9,296,385,120,000</b>	<b>100%</b>

**Article 2: Amendment to Schedule 2 of the current Vingroup Charter to be compatible with the aforementioned revised content, as follows:**

Amendment to Schedule 2: Details of Vingroup Charter Capital

Assigning the Legal Representative of Vingroup to complete and execute for the issuance of the amended Schedule of the current Charter of Vingroup, which has been updated with the revised content mentioned above.

**Article 3: Implementation**

Assigning the Legal Representative of Vingroup and/or other person as authorised by the Legal Representative to execute documents and carry out necessary procedures for the conversion, registration of the increased charter capital, depository and listing of additional shares issued for the purpose of the conversion at State Securities Commission, the Business Registration Office, Ho Chi Minh City Stock Exchange, Vietnam Securities Depository and other relevant authorities.

**Article 4: Effectiveness**

This Decision takes effects as from the signing date.

The Board of Management, the Board of Directors, and Heads of pertinent Department/Divisions of Vingroup are responsible for implementing this Decision.

To:

- As stated in Article 4;
- Vingroup's office for record.

**ON BEHALF OF  
THE BOARD OF MANAGEMENT**

**CHAIRMAN**  
(signed & sealed)

**PHAM NHAT VUONG**