

VINGROUP JOINT STOCK COMPANY



No: 231/2014/CV-TGD-VINGROUP

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness



Hanoi, 25th August 2014

**INFORMATION DISCLOSURE ON THE WEBSITES OF THE STATE
SECURITIES COMMISSION AND HO CHI MINH STOCK EXCHANGE**

Respectfully submitted to: - *State Securities Commission*
- *Ho Chi Minh City Stock Exchange*

Company: Vingroup Joint Stock Company (“Vingroup”)

Securities Code: VIC

Head Office: No. 7, Bang Lang 1 Street, Vinhomes Riverside Eco-urban area, Viet Hung Ward,
Long Bien District, Hanoi

Tel: (84 4) 3974 9999

Fax: (84 4) 3974 8888

Person in charge of information disclosure: Duong Thi Mai Hoa – General Director

Address: No. 50, Tho Xuong Alley, Phu Doan Street, Hang Trong Ward, Hoan Kiem District,
Hanoi

Tel: (84 4) 3974 9999

Fax: (84 4) 3974 8888

Type of disclosed Info: 24 hour 72 hour extraordinary requested regular

Content of disclosed information:

- On 25th August 2014, the Chairman of the Board of Management of Vingroup on behalf of the Board of Management issued a Decision to increase the Charter capital of Vingroup as due to the conversion of international Bonds into shares (details in the attached document).

This information has been published on Vingroup’s website at www.vingroup.net - Shareholder Relations section on 25th August 2014.

We certify that the above information is true and correct and take full responsibility under the law for the published information.

Attachment:

- *Decision No.: 59/2014/QĐ-HDQT-VINGROUP dated 25th August 2014.*

Legal Representative

General Director

(signed & sealed)

DUONG THI MAI HOA

No.: 59/2014/QD-HDQT-VINGROUP

Hanoi, 25th August 2014

**DECISION OF THE BOARD OF MANAGEMENT
OF VINGROUP JOINT STOCK COMPANY**

(Re: Approval for the increase in Charter Capital due to the conversion of international Bonds into shares)

THE BOARD OF MANAGEMENT

- Pursuant to the Law on Enterprises of the Socialist Republic of Vietnam dated 29 November 2005;
- Pursuant to the Charter of Vingroup Joint Stock Company (“**Vingroup**”);
- Pursuant to Resolution of the General Shareholders’ Meeting of Vingroup No. 01/2012/NQ-DHDCD-VINCOM JSC dated 22 March 2012 (obtained in form of written ballots);
- Pursuant to Meeting minutes of the Board of Management of Vingroup No.: 07/2013/BB-HDQT-VINGROUP dated 11 March 2013 regarding approval in principle for the conversion of international Bonds into shares;
- Pursuant to the Report of Vingroup General Director on the result of the conversion of international Bonds into shares dated 25th August 2014.

HEREBY DECIDES:

Article 1: To increase the Charter Capital of Vingroup as follows:

1. Registered charter capital: **VND 9,296,385,120,000**
2. Increased amount: **VND 11,253,830,000**
3. Amended charter capital (upon the increase): **VND 9,307,638,950,000**
(In words: Nine trillion three hundred and seven billion six hundred thirty-eight million nine hundred and fifty thousand dong)
4. Date of amendment: 19 August 2014
5. Form of increasing charter capital: issuing additional ordinary shares due to the conversion of international Bonds into shares (batch 7 & batch 8)
6. Upon the increase of charter capital, the shareholding structure shall be changed as follows:

No.	Name of Shareholder	Total number of shares upon the increase in charter capital (share)	Total value of the shareholding upon the increase in charter capital (VND)	Percentage of the shareholding
1	Pham Hong Linh (founding shareholder)	3,941,533	39,415,330,000	0.42%
2	Other shareholders	926,822,362	9,268,223,620,000	99.58%
	Total	930,763,895	9,307,638,950,000	100%

Article 2: Amendment to Schedule 2 of the current Vingroup Charter to be compatible with the aforementioned revised content, as follows:

Amendment to Schedule 2: Details of Vingroup Charter Capital

Assigning the Legal Representative of Vingroup to complete and execute for the issuance of the amended Schedule of the current Charter of Vingroup, which has been updated with the revised content mentioned above.

Article 3: Implementation

Assigning the Legal Representative of Vingroup and/or other person as authorised by the Legal Representative to execute documents and carry out necessary procedures for the conversion, registration of the increased charter capital, depository and listing of additional shares issued for the purpose of the conversion at State Securities Commission, the Business Registration Office, Ho Chi Minh City Stock Exchange, Vietnam Securities Depository and other relevant authorities.

Article 4: Effectiveness

This Decision takes effects upon signing.

The Board of Management, the Board of Directors, and Heads of pertinent Department/Divisions of Vingroup are responsible for implementing this Decision.

To:

- As stated in Article 4;
- Vingroup's office for record keeping.

ON BEHALF OF
THE BOARD OF MANAGEMENT
CHAIRMAN
(signed & sealed)
PHAM NHAT VUONG