



## VINGROUP JSC

No. 7, Bang Lang 1 Street, Vincom Village Township,  
Viet Hung Ward, Long Bien District, Hanoi



Tel: +84 (4) 3974 9999 Fax: +84 (4) 3974 8888

### NOTIFICATION OF ISSUING SHARES

(Stock Offering Certificate No. 62/GCN-UBCK issued by the Chairman of State Securities Commission of Vietnam dated 18/11/2013 approving the issuance of shares by Vingroup Joint Stock Company to exchange for shares of PFV Investment and Trading Joint Stock Company)

- 1- **The Issuer:** Vingroup Joint Stock Company
- 2- **Head Office:** No. 7, Bang Lang 1 Street, Vincom Village Township, Viet Hung Ward, Long Bien District, Hanoi
- 3- **Tel:** +84 (4) 3974 9999 **Fax:** +84 (4) 3974 8888
- 4- **Offering shares:**
  - Name of shares to be issued: Vingroup Joint Stock Company
  - Type of shares to be issued: Ordinary share
  - Securities code: VIC
  - Face value of share: 10,000 vnd/share
  - Number of shares registered for offering: **796,800 shares** of Vingroup Joint Stock Company to exchange for **1,593,600 shares** of PFV Investment and Trading Joint Stock Company (PFV, securities code: PFV)
- 5- **Method of Distribution:**
  - Swap ratio: **1 VIC = 2 PFV**. At the Record Date of the List of Entitled Shareholders, each of 2 PFV shares owned existing PFV shareholders will be swapped for 1 VIC share.
  - The number of VIC shares to be received by each shareholder of PFV will be rounded down to the nearest whole share, eliminating any decimal.
  - Persons entitled to swap the shares: all existing shareholders named in the List of Entitled Shareholders of PFV.
  - Last Registration Date for the swap of shares by PFV shareholders: **05th December 2013**
- 6- **Place of Registration and Right exercise:**
  - Deposited shareholders of PFV: to carry the procedures for receiving the new shares at the Securities Company where the depository account was opened.
  - Non-deposited shareholders of PFV: to carry the procedures for receiving new shares (Identity card and Non-deposited Certificate of Shares Ownership issued by PFV are required) from **11th December 2013** at:

*PFV Investment and Trading Joint Stock Company*

*Office address: No. 7, Bang Lang 1 Street, Vincom Village Township, Viet Hung Ward, Long Bien District, Hanoi*

#### 7- Place of Disclosing Offering Circular:

<i>Vingroup Joint Stock Company</i>	Tel:	(84-4) 3974 9999
No. 7, Bang Lang 1 Street, Vincom Village Township, Viet Hung Ward, Long Bien District, Hanoi	Fax:	(84-4) 3974 8888
<i>Bao Viet Securities Joint Stock Company- Head Office</i>	Tel:	(84-4) 3928 8080
No. 8 Le Thai To Street, Hoan Kiem, Hanoi	Fax:	(84-4) 3928 9888
<i>Bao Viet Securities Joint Stock Company- Branch Office</i>	Tel:	(84-8) 3914 6888
No. 11 Nguyen Cong Tru, District 1, Ho Chi Minh City	Fax:	(84-8) 3914 7999

*Hanoi, 21 November 2013*

**GENERAL DIRECTOR**

*(signed)*

*Le Thi Thu Thuy*