

**VINGROUP JOINT STOCK COMPANY**

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No.: 455/2013/CV-TGD-VINGROUP

**THE SOCIALIST REPUBLIC OF VIETNAM**

**Independence – Freedom - Happiness**

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*Hanoi, 01 November 2013*

**INFORMATION DISCLOSURE ON WEBSITES OF THE STATE  
SECURITIES COMMISSION AND HO CHI MINH STOCK EXCHANGE**

**Respectedfully to: - State Securities Commission  
- Ho Chi Minh Stock Exchange**

Company: Vingroup Joint Stock Company

Securities Code: VIC

Address of the Head Office: No. 7, Bang Lang Road 1, Vincom Village Eco-urban Area, Viet Hung Ward, Long Bien District, Hanoi

Telephone: (84 4) 3974 9999

Fax: (84 4) 3974 8888

Person to disclose the information: Le Thi Thu Thuy – General Director

Address: P1B-K29, Truong Dinh Tenement, Tuong Mai Ward, Hoang Mai District, Hanoi

Telephone: (84 4) 3974 9999

Fax: (84 4) 3974 8888

Type of information being disclosed:

24h       72h       extraordinary       by requested       periodically

Information being disclosed:

On 31 October 2013, Chairman of the Board of Management of Vingroup Joint Stock Company (“Vingroup”), on behalf of the Board of Management, has issued Resolution No. 103/2013/QD-HDQT-VINGROUP approving the issue of international unconvertible bonds of Vingroup.

This information has been announced on the website of Vingroup: [www.vingroup.net](http://www.vingroup.net) on Shareholder Relationship topic on 01 November 2013.

We undertake that the information disclosed above is true and to take responsibility before law on such disclosed information.

*Attachments:*

*- Resolution No. 103/2013/QD-HDQT- VINGROUP dated 31 October 2013 of the Board of Management of Vingroup.*

**Legal Representative  
GENERAL DIRECTOR**

*(signed & sealed)*

**LE THI THU THUY**

**VINGROUP JOINT STOCK COMPANY**  
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No.: 103/2013/QD-HDQT-VINGROUP

*Hanoi, 31 October 2013*

**RESOLUTION OF THE BOARD OF MANAGEMENT**  
**VINGROUP JOINT STOCK COMPANY**

*(Re: Approving the issue of international high yield bonds of Vingroup Joint Stock Company)*

**THE BOARD OF MANAGEMENT**

- *Pursuant to the Law on Enterprises of the Socialist Republic of Vietnam dated 29 November 2005;*
- *Pursuant to Charter of Vingroup Joint Stock Company (“Vingroup”);*
- *Based on opinion of members of the Board of Management of Vingroup.*

**DECIDES:**

**Article 1: Approving the issue of international high yield Bonds of Vingroup (the “Bonds”) having the main terms as follows:**

1. Total issue value: up to US\$200 million
2. Currency: US Dollar
3. Form of issue: International Bonds in accordance with Regulation S/144A of the Law on Security of the United State of American
4. Type of bonds: without warrant, senior and unsecured bonds
5. Method of issue: underwriting by Credit Suisse, Deutsche Bank and ING
6. Term: 4.5 years
7. Denomination: Minimum of US\$250,000/Bond
8. Coupon: 11,625%
9. Guarantee: the Bonds are guaranteed by certain subsidiaries of Vingroup
10. Listing: Singapore Exchange Securities Trading Limited (SGX-ST) subject to approval of the General Shareholders of Vingroup at the meeting dated 8 June 2013.

**Article 2: Implementation**

Assigning the General Director and other persons as may be re-authorized by the General Director to organize and carry out all legal procedures and to sign all contracts, agreements, papers and documents in relation to the Bonds.

**Article 3: Effectiveness**

This Resolution takes effect from the signing date.

The General Director, related Divisions/ Departments of Vingroup are responsible to implement this Resolution.

To:

- *As stated in Article 3;*
- *Vingroup office for filing.*

**ON BEHALF OF  
THE BOARD OF MANAGEMENT  
CHAIRMAN**

*(signed & sealed)*

**PHAM NHAT VUONG**